

Information
of the State Property Fund of Ukraine
on conducting the auction with the terms for the sale of a block of shares
of the Joint-Stock Company "United Mining and Chemical Company"
in the amount of 100.00% of the authorized capital

1. INFORMATION ON THE PRIVATIZATION OBJECT

1.1. Name of the privatization object: a block of shares which is 100% of the authorized capital of the Joint-Stock Company "United Mining and Chemical Company" (JSC "UMCC").

Location of the JSC "UMCC": legal address: 03035, Kyiv city, 3 Surikova street, postal address: 01033, Kyiv city, 35 Zhylianska Street.

Main activity of the JSC "UMCC" according to NACE: 07.29 Mining of other non-ferrous metal ores.

1.2. YeDRPOU (USREOU) code: 36716128

1.3. Amount of the authorized capital of the company is: 1,944,000,000.00 UAH (one billion nine hundred forty-four million hryvnias) The nominal value of the share is 1.00 UAH.

Offered for sale: state block of shares of the JSC "UMCC" in the amount of 1,944,000,000 shares which is 100.00 % of the authorized capital of the Company.

1.4. Average staff number of the JSC "UMCC": 5,377 persons (as of 30.09.2021).

1.5. Volume and basic product (works, services) range:

| Name | 2018 | 2019 | 2020 | 9 months of 2021 |
|--|---------|---------|---------|------------------|
| Sales volume (ilmenite concentrate), thousand tons | 349.157 | 329.153 | 297.992 | 240.299 |
| including exports, thousand tons | 307.279 | 309.711 | 242.213 | 203.045 |
| Sales volume (rutile concentrate), thousand tons | 38.860 | 48.818 | 38.367 | 26.322 |
| including exports, thousand tons | 34.482 | 46.406 | 30,956 | 24,224 |
| Sales volume (zircon concentrate), thousand tons | 20.438 | 17.910 | 12.480 | 21.577 |
| including exports, thousand tons | 18.752 | 16.716 | 10.369 | 21.064 |

1.6. The main indicators of the business activity of the JSC "UMCC" for the last three years and 9 months of 2021

| № 3/п | Indicators | Unit of measure | 2018 | 2019 | 2020 | 9 months of 2021 |
|------------|---|-------------------------|------------------|------------------|------------------|---------------------|
| 1. | Assets | thousand UAH | 3,373,852 | 3,423,582 | 4,077,426 | 4,331,727 |
| 2. | Fixed assets | thousand UAH | 1,279,872 | 1,112,852 | 1,179,364 | 1,138,340 |
| 3. | Long-term financial investments | thousand UAH | 0 | 0 | 0 | 0 |
| 4. | Current assets, including: | thousand UAH | 1,976,776 | 2,101,194 | 2,621,675 | 2,809,266 |
| 4.1 | Inventory | thousand UAH | 1,004,695 | 843,804 | 1,094,131 | 927,649 |
| 4.2. | Total accounts receivable | thousand UAH | 677,559 | 827,541 | 1,465,282 | 1,532,422 |
| 4.3. | Money and its equivalents | thousand UAH | 264,036 | 405,292 | 34,928 | 281,500 |
| 5. | Equity | thousand UAH | 2,355,407 | 2,392,210 | 2,555,681 | 2,828,155 |
| 6. | Long-term liabilities and collateral | thousand UAH | 545,610 | 654,007 | 775,566 | 774,633 |
| 7. | Current liabilities and collateral | thousand UAH | 472,835 | 377,365 | 746,179 | 728,939 |
| 8. | Total income, including: | thousand UAH | 3,282,701 | 3,613,689 | 3,378,113 | 3,097,073 |
| 8.1 | Net income from the products sale (goods, works, services) | thousand UAH | 3,213,687 | 3,535,397 | 3,127,625 | 3,050,698 |
| 8.2 | Other operating income | thousand UAH | 57,727 | 65,529 | 237,772 | 38,159 |
| 8.3 | Other financial income | thousand UAH | 0 | 1,505 | 1,684 | 0 |
| 8.4 | Other income | thousand UAH | 11,287 | 11,258 | 11,032 | 8,216 |
| 9. | Total expenses, including: | thousand UAH | 3,167,814 | 3,525,817 | 3,008,936 | 2,766,239 |
| 9.1 | Cost of the products (goods, works, services) sold | thousand UAH | 2,116,117 | 2,475,050 | 2,074,819 | 2,077,295 |
| 9.2 | Administrative expenses | thousand UAH | 176,273 | 190,352 | 226,785 | 275,128 |
| 9.3 | Sales expenses | thousand UAH | 261,255 | 265,547 | 187,380 | 138,164 |
| 9.4 | Other operating expenses | thousand UAH | 148,515 | 397,231 | 379,521 | 197,064 |
| 9.5 | Other expenses | thousand UAH | 346,731 | 73,192 | 24 | 0 |
| 9.6 | Financial expenses | thousand UAH | 13,110 | 87,634 | 91,878 | 1,140 |
| 9.7 | Income tax expense | thousand UAH | 105,813 | 36,811 | 48,529 | 77,448 |
| 10. | Net profit (loss) +,- | thousand UAH | 114,887 | 87,872 | 369,177 | 330,834 |
| 11. | Average number of all employees | person | 5,491 | 5,301 | 5,238 | 5,394 |
| 12. | All employees' wages fund | thousand UAH | 586,446 | 686,646 | 731,379 | 743,630 |
| 13. | Average monthly salary | UAH | 8,634 | 11,005 | 11,137 | 16,345 |

For the 9 months of 2021:

accounts payable to the budget, the due date of which has not come - 79,441 thousand UAH

overdue accounts payable – 36,686 thousand UAH

other accounts payable - 422,359 thousand UAH

Wage arrears - 40,095 thousand UAH (current, repaid in October 2021).

Debt on payment of taxes on wages - 9,925 thousand UAH (current, repaid in October 2021).

1.7. Real estate objects

The Company uses a total of 809 units of the real estate objects (buildings, constructions) with a total area of 368,604.3 sq. m., including 48 state-owned units (property that is not included in the authorized capital of the JSC "UMCC"):

- production purpose - 471 units with the area of 258,096.46 sq. m, including 34 units of state-owned property with the area of 8,392.5 sq. m;
- administrative and auxiliary - 98 units with the area of 70,863.7 sq. m, including 3 units of state-owned property with the area of 1,694.4 sq. m;
- social and household purpose - 34 units with the area of 28,448.2 sq. m, including 1 state-owned unit with the area of 2,940.9 sq. m;
- civil protection constructions - 3 units, area of 1,603 sq. m of state property;
- agricultural purposes - 3 units with an area of 866.2 sq. m;
- others - 200 units with the area of 8,726.74 sq. m, including 7 units of state ownership with the area of 747.1 sq. m.

1.8. Information on the land plots

Branch Irshan Ore Mining and Processing Plant of the JSC "UMCC"

| Asset name | Asset location address | Land plot area (ha) | Cadastral number of a land plot | Intended use of the land plot | Form of ownership, ground for the right to use the land, information on encumbrance |
|------------|---|-----------------------------|---------------------------------|---|---|
| Land plot | Zhytomyr region, Khoroshiv district, Dobryn rural council | 377.5000 (was parceled) | 1821181800:05:001:0490 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79150740 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances. This land plot was divided into the next 3 land plots (29+32.5+316 ha) |
| | | 29.000 | 1821181800:05:001:0509 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 254736622 dated on 28.04.2021, ground – Order No.132 of |

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| | | | | | the head of Zhytomyr Regional State Administration dated on 18.02.2020 |
| | | 32.500 | 1821181800:05:001:0511 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 254732150 dated on 28.04.2021, ground – Order No.132 of the head of Zhytomyr Regional State Administration dated on 18.02.2020 |
| | | 316.000 | 1821181800:05:001:0510 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 254739941 dated on 28.04.2021, ground – Order No.132 of the head of Zhytomyr Regional State Administration dated on 18.02.2020 |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova rural council | 139.7600 | 1821155700:02:001:0349 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79196085 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova rural council | 4.1594 | 1821155700:02:001:0348 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79131330 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 1.3530 | 1821155400:02:001:0033 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79203384 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 8.2469 | 1821155400:02:001:0034 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79171679 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |

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| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova rural council | 4.2060 | 1821155700:02:001:0346 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79193487 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 6.3772 | 1821155400:02:001:0030 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 78993331 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 2.8067 | 1821155400:02:001:0031 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79211143 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 1.8170 | 1821155400:02:001:0029 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 78980952 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova rural council | 3.0780 | 1821155700:02:001:0350 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 78977093 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova rural council | 0.4736 | 1821155700:02:001:0347 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79119889 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 3.4163 | 1821155400:02:001:0032 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79310474 dated on 01.02.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |

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| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 9.1273 | 1821155400:02:001:0001 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85108001 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 9.8000 | 1821155400:02:001:0014 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85093902 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 5.6765 | 1821155400:02:001:0022 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85182571 dated on 18.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Dobryn rural council | 15.6000 | 1821181800:05:001:0403 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85076334 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 4.8989 | 1821155400:02:001:0013 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85086009 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 35.4406 | 1821155400:02:001:0024 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 85080739 dated on 14.04.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 4.2249 | 1821155400:02:001:0023 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 86835196 dated on 12.05.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |

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| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 5.4172 | 1822386800:01:000:0023 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79145046 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 4.2829 | 1822386800:01:000:0024 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79129316 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 174.3999 | 1822386800:07:000:0200 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79147315 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Lisivshchyna rural council | 115.5982 | 1822382800:08:000:0002 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79036554 dated on 27.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 44.7263 | 1822386800:07:000:0201 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79221540 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 2.1663 | 1822386800:07:000:0202 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79192701 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 25.1824 | 1822386800:07:000:0204 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79195045 dated on 31.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |

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| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 2.2837 | 1822386800:07:000:0203 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79125496 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 0.2925 | 1822386800:07:000:0205 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79121944 dated on 30.01.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 1.8198 | 1822386800:07:000:0206 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 79295126 dated on 01.02.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 21.5000 | 1822386800:07:000:0166 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 91287648 dated on 06.07.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Shershni rural council | 2.4000 | 1822386800:07:000:0167 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 91308810 dated on 06.07.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 60.1262 | 1821155400:02:001:0019 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 95354147 dated on 22.08.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 1.3205 | 1821155400:02:001:0018 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 95240966 dated on 22.08.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |

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| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 66.6906 | 1821155400:02:001:0020 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 95246591 dated on 22.08.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 9.9000 | 1821155400:02:001:0016 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 102528794 dated on 03.11.2017, ground for the right to use – Order No.373 of the head of the regional state administration dated on 07.11.2016 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 16.9505 | 1821155400:02:001:0058 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 163476804 dated on 15.04.2019, ground for the right to use – Order No.1098-p of the Cabinet of Ministers dated on 27.12.2018 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk rural council | 113.4344 | 1821155400:02:001:0057 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 185083226 dated on 17.10.2019, ground for the right to use – Order No.1098-p of the Cabinet of Ministers dated on 27.12.2018 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova rural council | 19.6084 | 1821155700:02:001:0353 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract dated on 30.01.2017, ground for the right to use – Order No.1099-p of the Cabinet of Ministers dated on 27.12.2018 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Dobryn rural council | 1.6065 | 1821181800:05:001:0027 | for conducting the commercial agricultural production | Private Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 134060668 dated on 13.08.2018, ground for the right to use – Agreement No.Д664-13/3 dated on 26.07.2018 no encumbrances |
| Land plot | Zhytomyr region, Korosten district, Lisivshchyna rural council | 46.1285 | 1822382800:08:000:0003 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 223813062 dated on 14.09.2020, ground for the right to use – Order No.446 of the head of the regional state administration dated on 11.08.2020 no encumbrances |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova urban village | 0.1565 | 1821155700:01:001:0450 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of |

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| | | | | | Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 55180773 dated on 15.03.2016, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances. |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova urban village | 0.0689 | 1821155700:01:001:0451 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Information reference from the State Register of Proprietary Rights to Immovable Property and the Register of ownership rights to immovable property, the State Register of Mortgages, the Unified Register of Prohibitions on Alienation of the Real Estate Objects in Relation to the Real Estate Object, information reference number 54801270 dated on 10.03.2016, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 and the Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances. |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova urban village, 8a Lisna str. | 0.6908 | 1821155700:01:001:0454 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 82449206 dated on 15.03.2017, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 and the Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances. |
| Land plot | Zhytomyr region, Khoroshiv district, Nova Borova urban village, 7 Irshanska str. | 9.9765 | 1821155700:01:001:0453 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 82488290 dated on 15.03.2017, ground for the right to use – Order No.23 of Volodymyr-Volynskiy District State Administration dated on 29.01.2016 and the Decision of Nova Borova rural council of the united territorial community No. 22 dated on 09.12.2015 no encumbrances. |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk urban village, 3b Koroliova str | 0.1685 | 1821155400:01:001:0386 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 91782899 dated on 12.07.2017, ground for the right to use – Order No.278 of Volodymyr-Volynskiy District State Administration dated on 11.11.2015 and the Decision of Irshansk rural council dated on 30.09.2015 no encumbrances. |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk urban village, 7 Shevchenko str. | 6.9893 | 1821155400:01:002:0130 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 89587275 dated on 14.06.2017, ground for the right to use – Order |

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| | | | | | No.278 of Volodymyr-Volynskiy District State Administration dated on 11.11.2015 and the Decision of Irshansk rural council dated on 30.09.2015 no encumbrances. |
| Land plot | Zhytomyr region, Khoroshiv district, Irshansk urban village, 2 Haharina str. | 0.1694 | 1821155400:01:002:0128 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | State Extract from the State Register of Proprietary Rights to Immovable Property on the registration of another real right, index number of the extract 89590002 dated on 14.06.2017, ground for the right to use – Order No.278 of Volodymyr-Volynskiy District State Administration dated on 11.11.2015 and the Decision of Irshansk rural council dated on 30.09.2015 no encumbrances. |

Branch Vilnohirsk Mining and Metallurgical Plant of JSC "UMCC"

| Asset name | Asset location address | Land plot area, ha | Cadastral number of a land plot | Intended use of the land plot | Form of ownership, ground for the right to use the land, information on encumbrance |
|-------------------|--|---------------------------|--|---|---|
| Land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Petrivka village | 7.4 | 1221086600:04:001:0030 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use (for production purposes) | communal decision "On the transfer of the land for the permanent use of the State Enterprise "United Mining and Chemical Company", series and number: 305-27/VI, issued on 27.04.2015, publisher: Mala Oleksandrivka rural council no encumbrances |
| Land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Borovkivka rural council | 843.2701 | 1221081800:01:407:0020 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order of the head of the regional state administration, series and number: p-560/0/3-18, published on 27.08.2018, publisher: DNIPROPETROVSK REGIONAL STATE ADMINISTRATION no encumbrances |
| Land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Domotkan village | 2.4797 | 1221085500:02:001:0013 | for placement and operation of the main, accessory and auxiliary buildings and constructions of the technical infrastructure (gas production and distribution, steam and hot water supply, water collection, purification and distribution) | state order, series and number: P-374, published on 09.12.2015, publisher: VERKHNODNIPROVSK DISTRICT STATE ADMINISTRATION no encumbrances |
| Land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Domotkan village | 12.108 | 1221085500:02:001:0012 | for construction and maintenance of the recreational facilities appointment | state (Verkhnodniprovsk district state administration), order, series and number: p-110, published on 24.03.2017, publisher: Head of Verkhnodniprovsk district state administration, no encumbrances |

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|-----------|--|--------|------------------------|---|---|
| Land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Domotkan village | 1.3665 | 1221085500:02:001:0014 | for road maintenance | state (VERKHNODNIPROVSK DISTRICT STATE ADMINISTRATION) order of the head of the district state administration "On the transfer of the land plot for the permanent use of the Public Joint-Stock Company "United Mining and Chemical Company", series and number: P-233, issued on 04.07.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 11 | 0.3523 | 1210200000:01:003:0010 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Molodizhna street, land plot 20 | 0.1736 | 1210200000:01:026:0035 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state(represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Tsentralna street, land plot 30 | 0.7092 | 1210200000:01:028:0015 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.2881 | 1210200000:01:003:0017 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.0153 | 1210200000:01:004:0036 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 6 | 6.5196 | 1210200000:01:010:0001 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 24 | 5.6655 | 1210200000:01:017:0011 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.218 | 1210200000:01:003:0006 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p- 381/0/3-17, published on 21.08.2017 no encumbrances |

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|-----------|--|----------|------------------------|---|--|
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 1.429 | 1210200000:01:003:0018 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances |
| Land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 2.6882 | 1210200000:01:005:0018 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state (represented by Dnipropetrovsk regional state administration) order of the head of the regional state administration, series and number: p-381/0/3-17, published on 21.08.2017 no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, from the south side of the transmitting tower | 0.15 | 1210200000:01:028:0029 | for construction and maintenance of the physical training and sports facilities | communal decision of the local government, series and number: 1293-55/VII, published on 25.10.2018, publisher: Vilnohirsk rural council of Dnipropetrovsk region no encumbrances |
| land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Verkhivtseve rural council | 34.9643 | 1221010300:02:101:0029 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use dated on 07.11.2018 No. 4-4375/15-18-CT issued by the Head Office of the State Service of Ukraine for Geodesy, Cartography and Cadastre in Dnipropetrovsk region no encumbrances |
| land plot | Dnipropetrovsk region, Krynychky district, Bykove rural council | 29.6448 | 1222081700:01:002:0156 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order of the head of the regional state administration, series and number: P-505/0/3-18, published on 27.07.2018, publisher: Dnipropetrovsk regional state administration no encumbrances |
| land plot | on the territory of Verkhivtseve rural council of Verkhnodniprovsk district of Dnipropetrovsk region | 161.1495 | 1221010300:02:101:0018 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2246/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances |
| land plot | on the territory of Verkhivtseve rural council of Verkhnodniprovsk district of Dnipropetrovsk region | 103.4547 | 1221010300:02:101:0021 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2247/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances |
| land plot | on the territory of Verkhivtseve rural council of Verkhnodniprovsk district of Dnipropetrovsk region | 184.7559 | 1221010300:02:101:0022 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2248/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances |

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|-----------|---|----------|------------------------|---|---|
| land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council | 9.1011 | 1221086600:01:051:0006 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2243/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances |
| land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council | 3.3981 | 1221086600:01:051:0009 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2242/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances |
| land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council | 20.19 | 1221086600:01:052:0002 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2245/15-18-CT, published on 07.06.2018, publisher: HEAD OFFICE OF THE STATE SERVICE OF UKRAINE FOR GEODESY, CARTOGRAPHY AND CADASTRE IN DNIPROPETROVSK REGION no encumbrances |
| land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council | 19.1944 | 1221086600:01:052:0003 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use, series and number: 4-2244/15-18-CT, published on 07.06.2018, publisher: Head Office of the State service of Ukraine for geodesy, cartography and cadastre in Dnipropetrovsk region no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 5.3756 | 1210200000:01:004:0038 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use "On granting the Public Joint-Stock Company "UNITED MINING AND CHEMICAL COMPANY" series and number: p-288/0/3-18, issued on 21.05.2018, issuer: DNIPROPETROVSK REGIONAL STATE ADMINISTRATION no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 116.9774 | 1210200000:01:004:0037 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order "On granting the Public Joint-Stock Company "UNITED MINING AND CHEMICAL COMPANY" into use of the land plot of the area 116,9774 ha on a permanent basis", series and number: p-283/0/3-18, issued on 21.05.2018, issuer: DNIPROPETROVSK REGIONAL STATE ADMINISTRATION no encumbrances |

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|-----------|---|----------|------------------------|---|--|
| land plot | Dnipropetrovsk region, Verkhnodniprovsk district, Mala Oleksandrivka rural council | 145.7706 | 1221086600:01:046:0009 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state ORDER for the right of permanent use series and number: p-18/0/3-18, issued on 17.01.2018, issuer: Dnipropetrovsk Regional State Administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 10 | 3.1232 | 1210200000:01:017:0006 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state, order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 9.3854 | 1210200000:01:006:0002 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 84.4044 | 1210200000:01:010:0002 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 4.4156 | 1210200000:01:721:0003 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 1.5441 | 1210200000:01:721:0004 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.626 | 1210200000:01:003:0008 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Haharina street, land plot 19 | 0.1728 | 1210200000:01:028:0018 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |

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|-----------|--|---------|------------------------|---|--|
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.014 | 1210200000:01:026:0034 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.0198 | 1210200000:01:028:0003 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 3.6057 | 1210200000:01:401:0001 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 0.0141 | 1210200000:01:031:0032 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 53.2139 | 1210200000:01:008:0005 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 24.6723 | 1210200000:01:008:0003 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Stepova street, land plot 1 | 4.3735 | 1210200000:01:005:0017 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |
| land plot | Dnipropetrovsk region, Vilnohirsk town, Promyslova street, land plot 5 | 0.9548 | 1210200000:01:003:0009 | for placement and operation of the main, accessory and auxiliary buildings and constructions by the enterprises connected with the subsurface use | state order for the right of permanent use of the head of the regional state administration, series and number: p-381/0/3-17, issued on 21.08.2017, issuer: Dnipropetrovsk regional state administration no encumbrances |

1.9. List of available mineral deposits together with information on special permits for subsoil use:

- Malyshevske mineral deposit West, Central and Eastern sites; special permit for subsoil use No. 6028 of February 20, 2015 (location: Dnipropetrovsk region, Verkhniodniprovskiyi and Krynychanskyi districts);
- Mezhyrichne mineral deposit of Osinova, Bukinska and Yurska sites; special permit for subsoil use No. 6027 of February 11, 2015 (location: Zhytomyr region, Khoroshivskiyi, Korostenskyi and Malynskiyi districts);
- Selyshche site; special permit for subsoil use No. 5269 of August 27, 2021 (location: Zhytomyr region, Korostenskyi district).

1.10. Data on concluded lease agreements for the 9 months of 2021:

There are no lease agreements concluded for real estate of the JSC "UMCC".

1.11. The volumes of emissions and discharges of pollutants into the environment, waste generation and disposal, information on payment of environmental fees and charges.

During the economic activity of the JSC "UMCC" solid and large-sized wastes (irreversible, normative) are formed: the rests of raw materials, semi-finished products. The company does not carry out the waste removal on its own and does not take any actions on their utilization.

| Branch | | Branch the Irshansk Ore Mining and Processing plant | | Branch the Vilnohirsk Mining and Metallurgical Plant |
|------------------|--|---|--|--|
| 2020 | Contractor | Communal Enterprise "Irshansk Communal Enterprise" | Limited Liability Company "Ukrresursy -2011" | Limited Liability Company "UTILVTORPROM" |
| | Remitted | 176,979.13 UAH | 110,113.25 UAH | 115,584.20 UAH |
| | Waste removal services are provided under the agreements | 176,979.13 UAH (468.09 cubic meters) | 110,113.25 UAH (23.245 t) | 115,584.20 UAH (13.93 t) |
| 9 months of 2021 | Contractor | Communal Enterprise "Irshansk Communal Enterprise" | Limited Liability Company "DSL-200" | Limited Liability Company "UKRMITBEST" |
| | Remitted | 138,346.37 UAH | 108,026.89 UAH | 115,928.84 UAH |
| | Waste removal services are provided under the agreements | 138,346.37 UAH (393,820 cubic meters) | 108,026.89 UAH (26.701 t) | 115,928.84 UAH (26.081 t) |

The total amount of actual pollutant emissions into the atmosphere (excluding greenhouse gas emissions) from the Company in 2020 amounted to 501.359 tons, which according to the amount of processed ore is within the potential emissions specified in the current permits.

The operation of mining and processing facilities shall be accompanied by the generation of Class 1 to 4 Hazardous Wastes. The main type of generated waste is Class 4 Hazardous Waste of the main production facility under the sanitary classification. The volume of waste generation does not exceed the specific indicators of waste generation for mining and processing operations. All wastes generated are handed over for further utilization or disposal to specialized enterprises.

The amount of 715,654 UAH of environmental charges and payments was paid in 2020.

For the 9 months of 2021, 505 thousand of environmental charges and payments were paid.

2. AUCTION INFORMATION

2.1. Auction method: auction with conditions.

2.2. Starting price of the Object: 3,700,000,000.00 UAH (three billion seven hundred million UAH, 00 kopecks).

2.3. Auction step: 50,000,000 UAH (fifty million UAH, 00 kopecks).

2.4. Auction organizer name: State Property Fund of Ukraine, Kyiv city, 18/9 Henerala Almazova Street,

website address: <http://www.spfu.gov.ua>, <http://privatization.gov.ua>.

For details, call +38 (044) 200-32-50; (044) 200-32-39.

dyshlovy@spfu.gov.ua

Opening hours of the auction organization service: from 09.00 a.m. to 4.00 p.m.

2.5. Date, time and place of the auction: December 20, 2021 at 11.00 a.m. in the premises of the State Property Fund of Ukraine (18/9, Henerala Almazova Street, Kyiv city).

2.6. Registration of the participants is held on December 20, 2021 from 09.00 a.m. to 10.50 a.m. at the address: 18/9, Henerala Almazova Street, Kyiv city (the premises of the State Property Fund of Ukraine).

2.7. Deadline for the submission of applications for the participation in the auction: acceptance of the auction documentation (application for participation in the auction and supporting documents) starts from the date of publication of the information on privatization.

Acceptance of the auction documentation ends **on December 09, 2021 at 4.00 p.m.**

The list of documents is determined by the Law of Ukraine "On Privatization of State and Communal Property" and the Procedure for the Sale of Large-Scale Privatization State Property Objects, approved by the Resolution of the Cabinet of Ministers of Ukraine of May 10, 2018 № 386.

2.8. Amount of the guarantee fee: 185,000,000.00 UAH (one hundred and eighty-five million UAH, 00 kopecks).

2.9. Amount of the registration fee: 60,000.00 UAH (sixty thousand UAH, 00 kopecks).

2.10. Bank institution name, address and account numbers opened for making a guarantee fee, a registration fee and settlements for the purchased objects

2.10.1. The details for the payment of the guarantee fee, the registration fee and for the settlements for the Purchased object IN NATIONAL CURRENCY:

| | |
|--|---|
| Guarantee fee | <p>Recipient: State Property Fund of Ukraine Account No UA338201720355269003001005357 (for crediting guarantee contributions) Recipient's bank: State Treasury Service of Ukraine, Kyiv YeDRPOU code: 00032945 Purpose of payment: a guarantee fee for participation in the auction for the sale of the shares of JSC "UNITED MINING AND CHEMICAL COMPANY"</p> |
| Registration fee Settlements for the purchased object | <p>Recipient: State Property Fund of Ukraine Account No UA13820172035559003009005357 (for crediting registration fees, payment of funds under agreements of sale, fines, penalties, others revenues related to privatization) Recipient' bank – State Treasury Service of Ukraine, Kyiv YeDRPOU code: 00032945 Purpose of payment: registration fee for participation in the auction for the sale of the block of shares of JSC "UNITED MINING AND CHEMICAL COMPANY"</p> |

2.10.2. The details for the payment of the guarantee fee, the registration fee and for the settlement of the Purchased Object in FOREIGN CURRENCY

| | | |
|--|--|--|
| Guarantee fee Registration fee Settlements for the purchased object | <p>Recipient: The State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Bank of receiver: Joint-Stock company "State Export Import Bank of Ukraine" Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX YeDRPOU (USREOU) code: 00032945 Purpose of payment: Registration fee/guarantee fee/settlements for the purchased object for participation in the auction for the sale of the shares of JSC "United Mining and Chemical Company"</p> | <p>Recipient: The State Property Fund of Ukraine Address: 18/9 Henerala Almazova Street, Kyiv, Ukraine Account: UA263223130000025206010023277 Bank of receiver: Joint-Stock company "State Export Import Bank of Ukraine" Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX YeDRPOU (USREOU) code: 00032945 Purpose of payment: Registration fee/guarantee fee/settlements for the purchased object for participation in the auction for the sale of the shares of JSC "United Mining and Chemical Company"</p> |
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The potential Buyer shall be entitled instead of the guarantee fee for the participation in the auction to provide a bank guarantee in the amount of the guarantee fee – 185,000,000.00 UAH (one hundred and eighty-five million UAH 00 kopecks). The bank guarantee shall be provided in accordance with Article 14 of the Law of Ukraine "On Privatization of State and Communal Property".

2.11. Time and place of acquaintance with the object: daily on weekdays from 09.00 a.m. to 06.00 p.m., at the address: 35, Zhylianska Street, Kyiv city, 01033.

Upon the written request of the potential Buyers who have concluded the Confidentiality Agreement with the Privatization authority, the state privatization authority shall provide the permission to visit the JSC "UMCC" in accordance with paragraph 15 of the Procedure for the Sale of Large-scale Privatization State Property Object, approved by the Resolution of the Cabinet of Ministers of Ukraine of May 10, 2018 No.386.

Name of contact person:

Vladyslav Danylishyn, Director of the Privatization Department of the State Property Fund of Ukraine

Phone +38 (044) 200-34-66, 200-35-84; danylishyn@spfu.gov.ua

3. INFORMATION ABOUT THE CONDITIONS OF OBJECT PRIVATIZATION.

3.1. The conditions of sale:

The Buyer of the block of shares of the Company is obliged to ensure:

- 3.1.1. preservation of the main activities of the Company;
- 3.1.2. investments in the form of capital investments for technical re-equipment and modernization of production in total amount of not less than 400 million UAH. For the achievement of the total amount the investment shall consists at least 50 million UAH per year, starting from January 2022;
- 3.1.3. fulfillment of mobilization tasks set for the Company;
- 3.1.4. payment (if any) of wage and budget debts, overdue accounts payable of the company that existed on the date of transfer of ownership within six months from the date of transfer of ownership for block of shares;
- 3.1.5. preventing the formation of overdue payables on wages and to the budget;
- 3.1.6. avoidance of tax debts;
- 3.1.7. social guarantees for the employees of the Company in accordance with the requirements of labor legislation;
- 3.1.8. prohibition of dismissal of employees of a privatized Company at the initiative of the new owner or a body authorized by him within six months from the date of transfer of ownership to him;
- 3.1.9. execution of collective agreements in force and after the expiration of their validity the conclusion of a new collective agreement (or several collective

- agreements) with the labor collective of the Company, as well as the employment of dismissed employees of the Company (if any) in accordance with the law;
- 3.1.10. compliance with the requirements and additional restrictions of environmental legislation concerning the use of the facility;
 - 3.1.11. remediation and reclamation of damaged land as required by law;
 - 3.1.12. compliance with atmospheric air pollution levels in accordance with the Company's current emission permits, making appropriate amendments to emission permits (if necessary);
 - 3.1.13. compliance with current permits for special water use with the maximum permissible discharges of pollutants into water objects;
 - 3.1.14. handling of wastes generated in accordance with the legislation in force and in accordance with the procedure and time-frame established by law;
 - 3.1.15. reconstruction of existing sewage treatment facilities of Vilnohirsk Mining and Metallurgical Plant during 2022-2023;
 - 3.1.16. development of a draft for the conservation and reclamation of the sludge storage in the Morgunka beam and its realization in accordance with the plans of the Company;
 - 3.1.17. within 45 calendar days from the date of transfer of ownership of the block of shares of the Company to pay the State Property Fund expenses for payment of services of an advisor - Limited Liability Company "Corporate Finance BDO" involved to provide advisory services in preparation for privatization and sale of 100 percent of shares of the Joint-Stock Company "United Mining and Chemical Company" in accordance with agreement dated of September 3, 2018 No. 224 and the Resolution of the Cabinet of Ministers of Ukraine dated of September 25, 2019 No. 883-p, to the account of the Seller No. UA 798201720343150002000005357, the State Treasury Service of Ukraine, city of Kyiv, YeDRPOU (USREOU) code: 00032945, Recipient of funds: the State Property Fund of Ukraine, in the amount of 12,258,220.00 UAH (including VAT 2,043,036.67 UAH) and a variable part of the remuneration in the amount of 1,00 percent of the value of the sold block of shares of the Company;
 - 3.1.18. proper maintenance and storage of state-owned assets, which, in the process of establishment of the Company, was not included in its authorized capital, but remained on its balance;
 - 3.1.19. transfer of dividends to the State budget of Ukraine in accordance with the basic rule approved by the Cabinet of Ministers on the allocation of a portion of the net profit for the payment of dividends on the basis of financial and economic results in 2020 (if not paid before the transfer of ownership for the block of shares) approved by the Cabinet of Ministers of Ukraine, which was owned by the state before its sale in the person of the State Property Fund of Ukraine in 2021;

- 3.1.20. maintenance of civil defense facilities ready for use at the expense of the own resources of the Company;
- 3.1.21. provision of continuous services for the transfer of surface water from the reservoir at the Irsha River to the public utilities – consumers of the settlements of urban village of Irshansk, urban village of Nova Borova and other settlements in the area where the Company to which such delivery takes place at the time of transfer of ownership carries out its business;
- 3.1.22. provision on a permanent basis of services for the supply of drinking and technical water to the communal and other users of settlements in the town of Vilnohirsk, town of Verkhniodniprovsk and other settlements in the area of the Company's business, to which such delivery takes place at the time of ownership transfer
- 3.1.23. payment of remuneration to the Head of the Company for assistance in privatization in accordance with the terms of the contract.

The term for the fulfillment of the Buyer's obligations regarding conditions that do not have a specified period for their fulfillment, except for mobilization tasks, is five years from the date of transfer to the Buyer of the ownership of the Company.

4. OTHER INFORMATION

4.1. Information on the advisor: Limited Liability Company "Corporate Finances BDO"

address: 201/203 Kharkivske high road, floor 10, Kyiv city, 02121

contact persons:

Vitalii Strukov, Director/Managing partner, tel.+38 (050) 410 50 04

Oleksandr Nesteruk, Head of Financing Department of Limited Liability Company "Corporate Finance BDO", tel. +38 (067) 408 38 42.

E-mail: corpfin1@bdo.ua

- 4.2. After the publication of the Information on Privatization, the potential Buyers shall apply to the State Property Fund of Ukraine in written form **not later than on November 26, 2021 at 2.45 p.m.** to receive an information package and draft agreement for the sale of the block of shares. Obtaining the information package and the draft agreement of sale is possible if the Confidentiality Agreement is concluded.

The potential Buyers submits proposals and comments to the draft agreement Comments and proposals to the draft agreement for sale are provided in accordance with the Procedure for Providing by Potential Buyers of Large-scale Privatization of Comments and Proposals to the Draft Agreement of Sale, approved by the Fund's order of 21.05.2018 No. 672, registered by the Ministry of

Justice of Ukraine on June 7, 2018 No. 687/32139.

The acceptance of proposals and comments from potential Buyers to the draft agreement of sale of the block of shares ends **on November 30, 2021 at 4.00 p.m.**

Deadline for obtaining the potential Buyers the approved final draft agreement of sale, which may not be amended, **not later than on December 03, 2021 at 3.45 p.m.**

Address of the acceptance of auction documentation, proposals and comments to the draft agreement of sale, receipt of information package, permission to visit the Company and the final draft agreement of sale: 18/9, Heneral Almazova Street, Kyiv city, State Property Fund of Ukraine, daily from 9.00 a.m. to 4.00 p.m., on Fridays from 9.00 a.m. to 2.45 p.m. and on pre-holiday days: from 9.00 a.m. to 3.00 p.m.

Contact persons:

Liudmyla Slyva, Head of the Unit on Objects Preparation for Sale, Division on Large-Scale Privatization, Privatization Department,
tel. +38 (044) 200-32-39, 200-33-51;
slm@spfu.gov.ua.

Maia Pereverzieva, Deputy Head of the Division - Head of the Unit for Interaction with Advisors of the Large-scale Privatization of the Privatization Department,
tel. +38 (044) 200-33-25, 200-32-21;
maya@spfu.gov.ua.

- 4.3.** The Buyer of the state block of shares of the JSC "UMCC" must comply with the requirements established by Article 8 of the Law of Ukraine "On Privatization of State and Communal Property".

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Communal Property" in cases stipulated by the legislation on the protection of economic competition, the Buyer is obliged to obtain permission from the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of shares in the amount that ensures the achievement or excess of 25 or 50 percent of votes in the highest governing body of the relevant business entity, as well as assets in the form of a property complex or structural unit of a business entity (hereinafter referred to as the "Merger Permit"). The procedure for submitting and considering an application for the Merger Permit is established by the legislation on the protection of economic competition.